



SCALABLE. SUSTAINABLE. **READY TODAY.**

Join us building the backbone of
tomorrow's energy systems.

These materials are provided solely for informational purposes regarding Energy Towers Holding AG and do not constitute legal, tax, or financial advice, nor an offer or solicitation to subscribe to securities or make any investment. Only the formal subscription process and its accompanying documents are binding. All content, including projections and forecasts, is prepared with care but based on assumptions that involve risks and may change. Actual results may differ. No liability is assumed for the accuracy, completeness, or timeliness of the information.



Over a decade ago, a simple idea took shape: using buoyancy to generate clean electricity. Today, ENERGY TOWERS is ready – where innovation, demand, and opportunity converge.

Join us in powering a zero-emission future.

Zeki Akbayir



ZEKI AKBAYIR

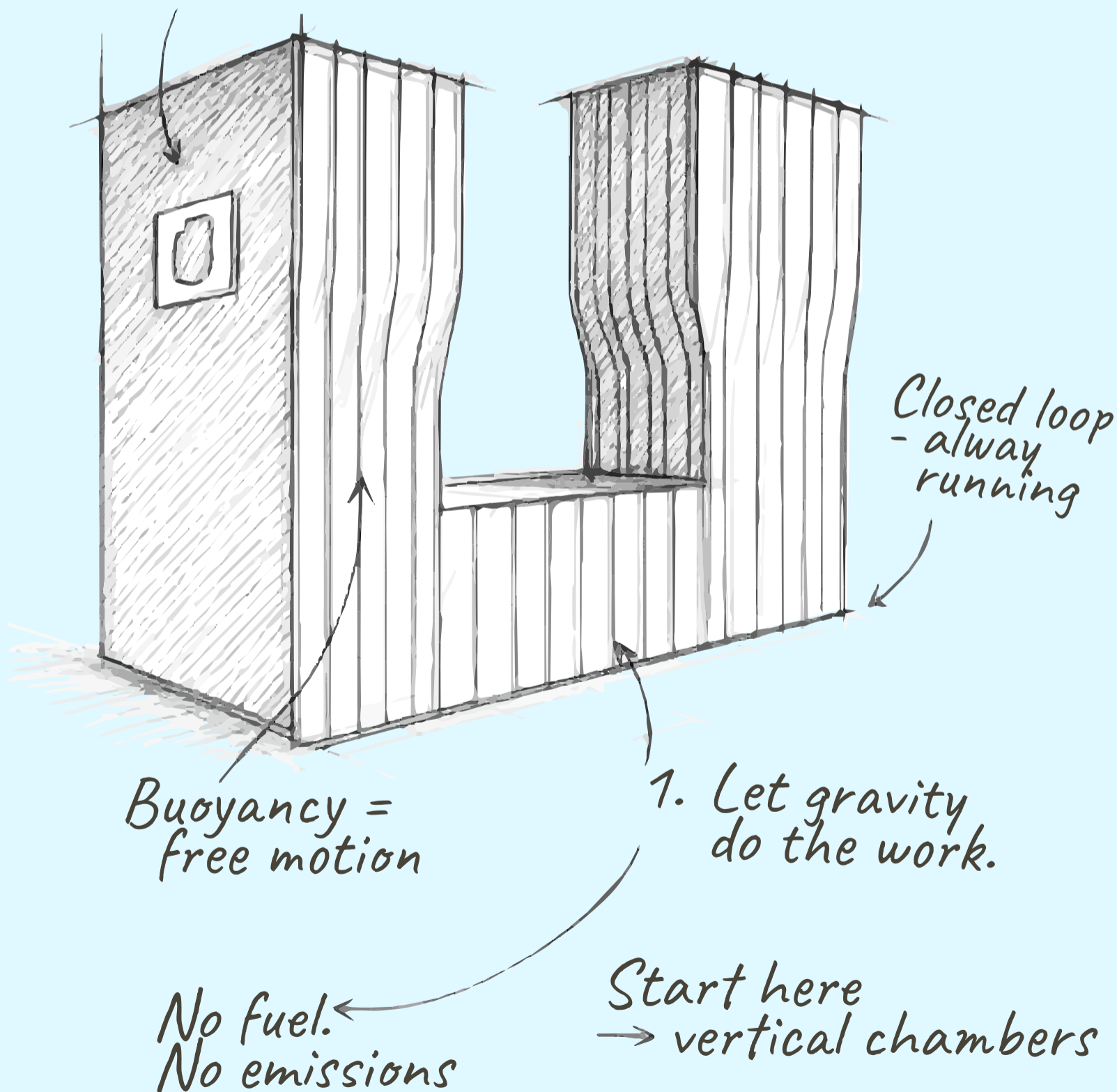
Founder & Initiator



IT BEGAN WITH A QUESTION:

“CAN BUOYANCY CREATE CLEAN ENERGY?”

What if air could rise ... and generate power?





LET'S BUILD SOMETHING BETTER.

Energy supply shouldn't depend on weather, distance, or scale. It should simply work – for everyone, everywhere.



HOW BUOYANCY BECOMES ELECTRICITY

Simple physics. Revolutionary results.

Inside the ENERGY TOWERS, air-filled chambers rise through water, creating a continuous upward force. This motion powers a chain drive system, converting kinetic energy into electricity. A steam piston—powered by industrial waste heat—enhances the process. The result: scalable, CO₂-free electricity, running 24/7 without the need for sun, wind, or combustion.

- ✓ CO₂-free electricity from physical principles
- ✓ Operates reliably and weather-independently
- ✓ Efficiency: ~25% with up to 8,000 full-load hours/year
- ✓ Use of sustainable energy sources for green electricity



100%

CO₂-FREE



**NO SUN. NO WIND.
NO COMBUSTION.**

24/7

ELECTRICITY



≥ 25 %

SYSTEM
EFFICIENCY



8.000

FULL-LOAD
HOURS/YEAR –
including planned maintenance



DESIGNED FOR GLOBAL DEMAND

A flexible solution for the energy transition –
at any scale, in any location.

The world needs scalable, sustainable energy systems. ENERGY TOWERS addresses this with unmatched flexibility. From off-grid communities to heavy industries, they deliver continuous power wherever it's needed. The addressable market potential in Europe alone exceeds 10 billion euros.

Use cases:

- Industries with high volumes of waste heat like cement, steel, ceramics, and chemical industries
- Remote communities with weak grid infrastructure
- Microgrids and off-grid industrial parks
- Waste heat integration across energy-intensive sectors





BEYOND THE ALTERNATIVES

Built to outperform where others compromise.

ENERGY TOWERS deliver base to peak-load power in one system – scalable, low-maintenance, and remotely monitored. Built on timeless physics, ready for global impact.

	ENERGY TOWERS	RENEWABLE ENERGY	FOSSIL FUELS	NUCLEAR ENERGY
24/7 electricity	✓	✗	✓	✓
Weather independence	✓	✗	✓	✓
CO ₂ -free operation	✓	✓	✗	✓
Scalable from 100 kW to >100 MW	✓	✓	✓	✗
Decentralized deployment possible	✓	✓	partially	✗
Base-, medium-, and peak-load capable	✓	✗	✗	✗
Maintenance effort	low	medium	high	high
Utilizes low-grade temperatures	✓	✗	✗	✗
Remote monitoring & diagnostics	✓	✓	✗	✗



FROM PHYSICS TO PROFITS

The technology is ready. The market is waiting.

After more than ten years of development and validation, Energy Towers is entering its Realization process. A €8M equity round is scheduled for mid-2026 to fund the prototype and support further growth.

Shares are already tradable OTC. An IPO is planned for 2026. With strong founder investment, the company is built on long-term commitment and clear financial upside.

€400M+ forecasted EBITDA by 2030

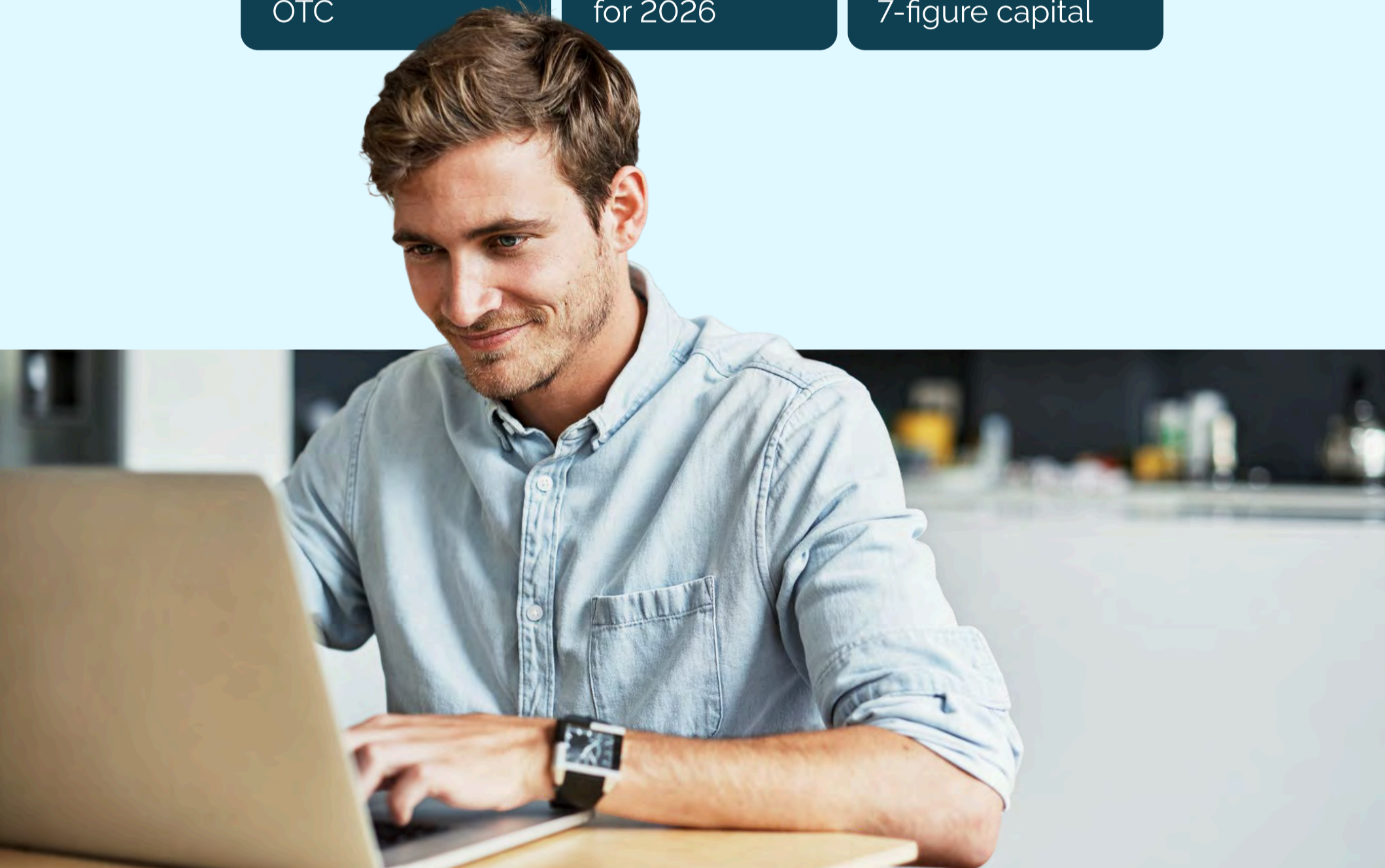
€8M investment round in 2026

Time to proof-of-concept

Shares available OTC

IPO scheduled for 2026

Founder invested 7-figure capital





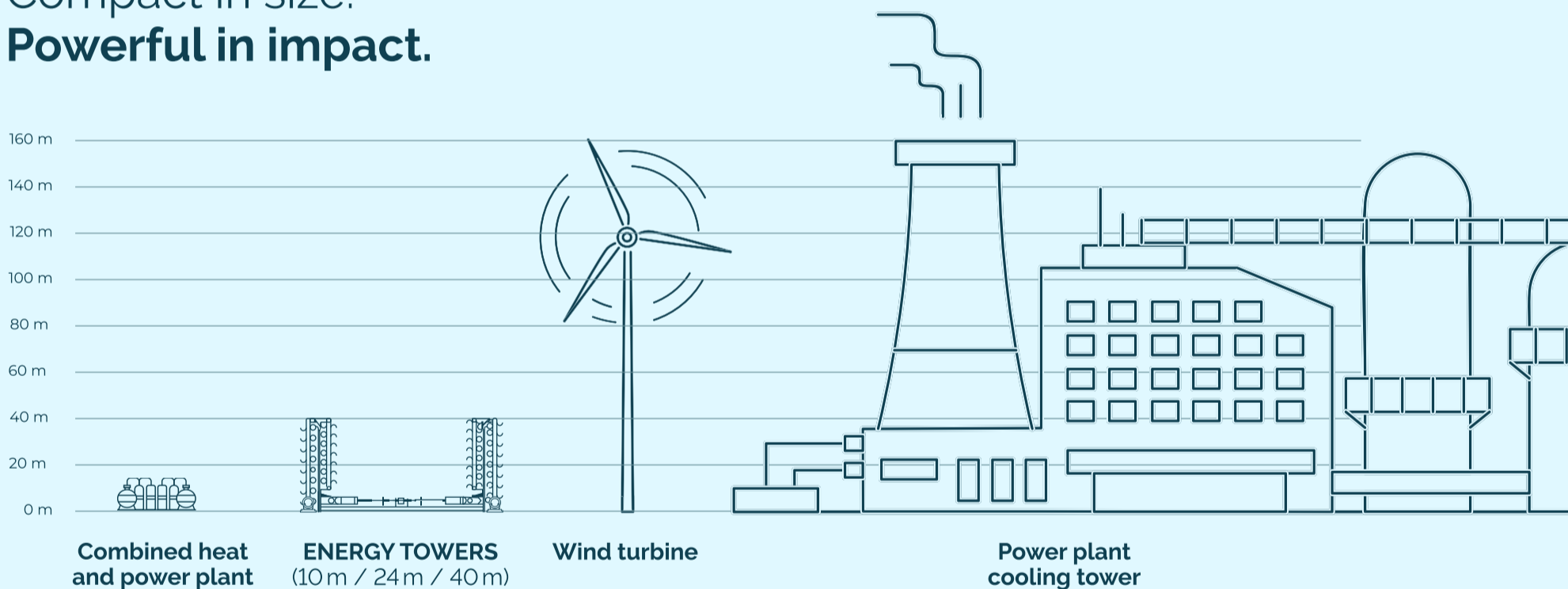
SCALING THE FUTURE – WITH YOU

A first-of-its-kind energy system needs bold partners.

ENERGY TOWERS Holding AG is preparing to build its first operational prototype. With € 8 million in targeted funding, the company will finalize system planning,

secure BaFin approval, and begin pilot construction by mid-2026. Strategic partnerships are forming now—with long-term scale in sight.

Compact in size.
Powerful in impact.



✓ €8 million funding, prototype starts

2026

✓ Pilot plant & IPO preparation

2026

✓ Scaling & international licensing

2027

✓ >400 plants with a total capacity of >400 MW

2030



THE PEOPLE BEHIND THE MISSION

Engineers, researchers, and visionaries with a decade-long commitment to change.

ENERGY TOWERS Holding AG was founded in 2021 after more than ten years of development. Led by inventor Zeki Akbayir, the team combines deep technical expertise with entrepreneurial drive. We believe the energy transition needs new physics—and new people who dare to make it real.



10+ years: R&D



Founded in: 2021



Located in: Leimen Germany



Funding round: for prototype 2026



Proof-of-concept: 2026



IPO: 2026

Dr. Ulf Auerbach
Member of the
Supervisory Board

Zeki Akbayir
CTO

Reinhard Artes
Deputy Chair of the
Supervisory Board

Barbara Kuhn
Sales Principal

Nicola-André Haggmann
Marketing Manager

Jürgen Spiegelhauer
Chair of the
Supervisory Board

Andreas Laskewitz
Investor Relations

Stephan Ballweg
CEO

Ecevit Emre
Chair of the
Supervisory Board

Baran Sönmez
Business Development
Manager





INVEST NOW. POWER TODAY.

Join the movement redefining energy for
the next generation.

ENERGY TOWERS Holding AG

Paul-Ehrlich-Str. 1 | 69181 Leimen | energytowers.de | mail@energytowers.de



INVEST NOW!

[energytowers.de/
en/investors/](http://energytowers.de/en/investors/)

General Information: This bond information flyer is an incomplete and non-binding brief overview provided solely for advertising and informational purposes. It does not constitute investment advice and is intended only to give an initial overview of the securities offering by ENERGY TOWERS Holding AG (the issuer). The information is not tailored to your personal needs or circumstances and can in no way replace individual investment advice.

Risk Warning: The purchase of this security involves risks and may result in the complete loss of the invested capital.